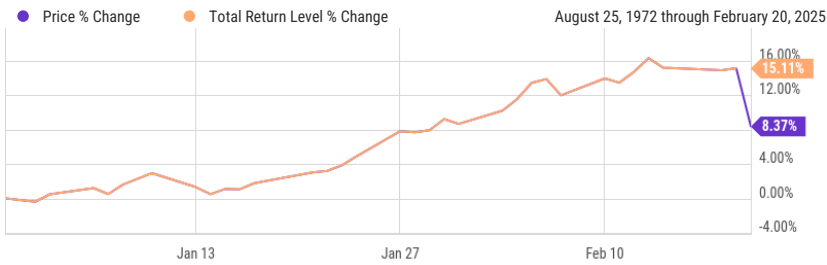


Walmart Inc



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Revenue	485.65B	482.13B	485.87B	500.34B	514.40B	523.96B	559.15B	572.75B	611.29B	648.12B	673.82B
Operating Margin	5.59%	5.00%	4.69%	4.08%	4.27%	3.93%	4.03%	4.53%	3.34%	4.17%	4.27%
EBIT Margin	5.61%	5.02%	4.71%	3.49%	2.68%	4.34%	4.09%	3.61%	3.13%	3.78%	4.39%
Effective Tax Rate	32.20%	30.31%	30.27%	30.42%	37.36%	24.43%	33.35%	25.44%	33.64%	25.53%	24.02%
Net Income	16.36B	14.69B	13.64B	9.862B	6.67B	14.88B	13.51B	13.67B	11.68B	15.51B	19.68B
EPS Basic	1.69	1.527	1.467	1.097	0.76	1.74	1.59	1.63	1.43	1.92	2.44
EPS Diluted	1.683	1.523	1.46	1.093	0.7533	1.73	1.583	1.62	1.42	1.91	2.437

Balance Sheet	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Last Qtr.
Total Assets	203.49B	199.58B	198.82B	204.52B	219.30B	236.50B	252.50B	244.86B	243.20B	252.40B	263.40B
Total Liabilities	117.55B	115.97B	118.29B	123.70B	139.66B	154.94B	164.96B	152.97B	159.21B	161.83B	168.93B
Financial Debt	47.27B	43.67B	39.37B	39.04B	50.62B	49.65B	44.53B	38.08B	39.21B	40.46B	42.14B
Shareholders Equity	81.39B	80.55B	77.80B	77.87B	72.50B	74.67B	80.92B	83.25B	76.69B	83.86B	88.11B

Cash Flow	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Cash from Operations	28.56B	27.55B	31.67B	28.34B	27.75B	25.26B	36.07B	24.18B	28.84B	35.73B	39.63B
Cash from Investing	-11.12B	-10.68B	-13.90B	-9.079B	-24.04B	-9.128B	-10.07B	-6.015B	-17.72B	-21.29B	-18.57B
Cash from Financing	-15.07B	-16.28B	-19.07B	-19.88B	-2.537B	-14.30B	-16.12B	-22.83B	-17.04B	-13.41B	-22.91B
Free Cash Flow	16.39B	16.08B	21.05B	18.29B	17.41B	14.55B	25.81B	11.08B	11.98B	15.12B	17.00B

Dividend	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Dividend Per Share	0.64	0.6533	0.6667	0.68	0.6933	0.7067	0.72	0.7333	0.7467	0.76	0.8125
Payout Ratio	37.80%	42.83%	45.56%	62.10%	91.48%	40.64%	45.27%	44.99%	52.35%	39.58%	--

Profitability	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Return on Assets	8.02%	7.29%	6.85%	4.89%	3.15%	6.53%	5.53%	5.50%	4.79%	6.26%	--
Return on Equity	19.39%	17.33%	16.62%	12.22%	8.31%	18.46%	15.98%	15.24%	13.28%	17.77%	--
Return on Invested Capital	12.14%	11.28%	11.04%	8.23%	5.33%	11.38%	10.26%	10.44%	9.23%	12.20%	--

Estimates	Q4 2025	Q1 2026	Q2 2026	Q3 2026	Q4 2026	2025	2026	2027
EPS	0.6467	0.7361	0.6270	0.7391	0.7372	2.758	3.099	3.091
Revenue	166.12B	174.91B	175.62B	187.08B	186.58B	705.14B	738.16B	737.72B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
0.80%	0.2019	36.29M
Net Payout Yield	Current Ratio Ann	Days to Cover Short
1.34%	0.8319	2.434
Net Buyback Yield	Working Capital Ann	Percent of Float Short
0.54%	-15.54B	0.84%
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short
0.11%	11.48	0.45%

Walmart serves as the preeminent retailer in the United States, with its strategy predicated on superior operating efficiency and offering the lowest priced goods to consumers to drive robust store traffic and product turnover. Walmart augmented its low-price business strategy by offering a convenient one-stop shopping destination with the opening of its first supercenter in 1988. Today, Walmart operates over 4,600 stores in the United States (5,200 including Sam's Club) and over 10,000 locations globally. Walmart generated over \$440 billion in domestic namesake sales in fiscal 2024, with Sam's Club contributing another \$86 billion to the company's top line. Internationally, Walmart generated \$115 billion in sales. The retailer serves around 240 million customers globally each week.

Currency: USD

Symbol: WMT	Price - Feb. 19, 2025 104.00
Sector: Consumer Staples	Price Target 106.93
Industry: Consumer Staples Distribution & Retail	52 Week High - Feb. 14, 2025 105.30
Consensus Rating: Outperform	52 Week Low - Feb. 21, 2024 57.60
Y-Rating: Neutral	Market Cap 835.47B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	13.12%	20.36%	15.11%	85.32%	33.13%	23.37%	16.39%
Price Return	13.12%	20.09%	15.11%	83.14%	31.25%	21.53%	14.09%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
WMT	85.32%	33.13%	23.37%	42.68	1.248
COST	47.56%	29.29%	29.00%	62.39	1.826
DLTR	-47.26%	-19.10%	-3.84%	--	0.5247
KO	21.58%	7.02%	6.47%	28.37	6.432

*Figures are annualized.

Growth	3Y	5Y	10Y
	Revenue	5.05%	4.73%
Operating Income	6.21%	4.23%	0.05%
EPS Basic	6.49%	20.36%	1.63%
Total Dividends Paid	0.13%	0.12%	0.00%
Book Value	1.20%	2.96%	0.96%
Total Assets	-0.01%	2.85%	2.11%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	42.68	31.42	30.78	39.40
PS Ratio	1.248	0.69	0.7011	1.251
PB Ratio	9.482	5.463	5.174	9.282
Price/FCF	49.47	37.70	30.29	79.12
EV/EBITDA	20.63	14.25	13.55	20.87
EV/EBIT	29.50	21.28	20.16	28.60
EV/Revenue	1.294	0.7455	0.7515	1.308
EV/FCF	51.30	40.11	32.56	81.48
EV/Assets	2.639	1.843	1.843	3.143
P/E Forward	37.70	--	--	--
P/S Forward	1.185	--	--	--
PEG Forward	0.8487	--	--	--

Risk	3Y	5Y	10Y
Beta	0.6425	0.5503	0.4960
Standard Deviation	21.24%	20.25%	19.05%
Historical Sharpe Ratio	1.220	0.9936	0.7224
Max Drawdown	25.74%	25.74%	36.44%
VaR 5%	1.75%	1.75%	1.79%
Historical Sortino	1.406	1.373	1.010

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